

## John Beauchamp

Head of International Audit – Beazley Group

John Beauchamp is the Head of Internal Audit for Beazley plc. He has over thirty years' experience within the specialty lines underwriting discipline, initially starting his career as a Commercial Lines Underwriter in 1987. He is committed to developing future insurance talent by providing mentoring support and has been a faculty member of the Insurance Society of Philadelphia, taught CPCU and Insurance classes to employees at both XLI and Beazley and assisted in the creation of the Beazley Accelerated Underwriter Training program.

## Vincent "Chip" Boylan

Property and Casualty Insurance Expert Witness – Boylan Consulting

Vincent "Chip" Boylan is a Property and Casualty Insurance Expert Witness with a 45-year background as an Insurance Broker. He's been an expert witness since 1989 with a primary focus on agent and broker standard of care & coverage issues. Topics he has addressed include property/crime, business interruption, general liability, executive and professional liability, workers' compensation, umbrella liability, automobile, and homeowners.





### **Denise Brown**

*Vice President / Executive Claims Consultant – InterWest Insurance Services* 

Denise Brown is Vice President / Executive Claims Consultant for InterWest Insurance Services, LLC. She has been in the insurance industry for over 35 years, starting out as a policy typist, moving upward to underwriting, eventually becoming an account executive. Her volunteer service includes producing and presenting technical educational seminars and webinars.





### John Brunette

Vice President, Wholesale Property – Zurich North America

John Brunette is currently a Vice President with Zurich North America as part of their Wholesale Property practice. Along with that, he is presently serving on the Board for the Mid Tennessee CPCU Chapter as Treasurer. He has served in underwriting and management roles with global and national insurance carriers. He has also seen the other side of the business, in roles as a retail agency producer, wholesale broker underwriter, and Underwriting Quality Assurance Leader with an MGA firm. Altogether, he has over four decades of experience in the insurance profession.

## Cynthia Burleson

Director of the Center for Insurance & Risk Management – University of Central Arkansas

Cynthia Burleson is a lecturer and Director of the Center for Insurance and Risk Management at the University of Central Arkansas (UCA), located in Conway, Arkansas. UCA is the only higher education institution in the state offering a BBA in Insurance and Risk Management. She teaches in the program and works to develop relevant course offerings and materials.





### Shereif Danial

Executive Sales Representative - The Hartford

Shereif Danial has over 16 years of experience in property and casualty insurance sales, marketing, production, and leadership. He is currently an Executive Sales Representative at The Hartford where he is responsible for managing a \$30M total written premium territory in North Carolina. He works directly with top brokers and independent agents in promoting The Hartford's Small Commercial products and identifying over \$3M in new business premium.





#### Julia Davis

Associate Team Leader – CRC Insurance Services

Julia Davis joined CRC Group in October 2019 as Associate Team Leader, where she handles marketing and strives to place new business efficiently. In 2017, Julia began her insurance career as an Underwriter Assistant with Burns & Wilcox while also working to earn a Bachelor of Business Administration with a focus in Finance. As a collaborative team player naturally skilled at helping others, she's passionate about educating clients and partners about all CRC has to offer when it comes to placing unique or difficult risks.

### Don George

*Vice President, Casualty and Professional Liability Underwriting* – *Royal & SunAlliance Insurance Agency* 

Don George has worked at RSA since 2002, and in insurance since 1986. He has primary technical responsibility for the reverse flow professional and casualty underwriting department in the United States for RSA, including pricing, compliance, and wordings. His specialties include large and small lines general and product liability, auto, excess, umbrella, directors & officers, errors & omissions lines of business, alternative financing, global and domestic programs. In this capacity he has delivered numerous seminars, presentations, and webinars to foreign and domestic insurance professionals.

### Jon Gice

(Retired) 2nd VP Business Insurance Underwriting & Product WC Unit – Travelers

Jon Gice is a worker's compensation expert with 35 years of experience. He has held senior leadership positions at several different companies, covering topics like underwriting, claims, managed care, risk control, premium accounting and audit, policy issuance, and regulatory filings. His board experience includes being the current VP of the Oregon Chapter of CPCU, past President of the Connecticut Chapter of CPCU and Governing Board member of the California and Pennsylvania Rating Bureaus as well as the California Workers Compensation Institute and the American Insurance Association WC Committee.









#### Scott Homa

Research & Development- Product Manager- Secura Insurance Companies

Scott Homa, CPCU, AIM, AU, AIC, is the Product Manager at SECURA Insurance. Scott is an experienced Property & Casualty Insurance professional with a history of success in the areas of Commercial Lines Training, Commercial Lines Underwriting, Marketing/Sales & Claim Litigation Handling/Management. In his current role, he is able to utilize these skills and collaborate with various departments/stakeholders in the successful management of differing commercial insurance lines including, EPLI, Cyber, and Professional.

### Sharon Koches

Immediate Past President - The CPCU Society

Sharon Koches, CPCU, RPLU, AAI, AU, ITP, is the 2021 President of the CPCU Society, serving over 20,000 members globally. As founder and CEO of Managing Performance, LLC, she provides P&C consulting and human capital development solutions for insurance companies and their agency distribution networks. Her areas of expertise include Independent Agency Operations, Large Account Alternative Market Underwriting, Insurance Association Management, and Training.





#### Frank Kolovic

Owner - Tri State Insurance Brokerage

Frank Kolovic started his career in the insurance profession as a Life and Investment agent with Guardian Life in 1999. He later left Guardian to work with a small P&C firm in NY. After 2 years of learning the P&C business, in early 2010, he started his own agency. Today, his company has over 1,500 clients and a few million in premium, serving both commercial and personal clients with a broad array of insurance products and services.





### Joseph Meyer

Senior Account Engineer – FM Global

Joe started his insurance career as a Property Field Engineer for Industrial Risk Insurers. He went on to the brokerage community, consulting in both property and casualty loss prevention. He entered corporate risk management as the Manager of Global Loss Control for Joseph E. Seagram & Sons. He became the Manager of Global Risk Management after Seagram acquired Universal Studios and then merged to become Vivendi Universal. He went on to the TV & radio broadcasting field, becoming the head of Risk Management for Univision Communication Inc. He is currently with FM Global, managing the engineering services for large commercial accounts.



#### Pat Morrill

Agency and Group Program Coordinator - SAIF

Pat Morrill has been working with the SAIF Corporation for 22 years, originally as an Agency Marketing Specialist, and in the insurance industry since 1985. She specializes in workers' compensation and employers' liability.



#### Paula Osborn

Director Property & Casualty Claims Training & Compliance – InterWest Insurance Services

Paula Osborne joined InterWest in 1995, bringing 17 years of carrier insurance claims experience to her position of Claim Manager. As a multi-line commercial and personal adjuster in her previous 11 years, and in claims department operations for 6 years prior to that, she developed technical knowledge in all areas of first- and third-party claims, as well as team mechanics. She was a total loss/salvage coordinator, part of a Special Investigation Unit, and trained new adjusters throughout her carrier tenure.





## **Michael Perry**

Vice President – D.L.D. Insurance Brokers

Michael Perry is a Vice President at D.L.D. Insurance Brokers, Inc. He applies his vast amount of technical knowledge to providing risk management services to a select group of the company's property and casualty clients. He has over 30 years in the insurance industry. He has had experience in customizing policy wording, managing global placements, exploring finite risk alternatives, and coordinating multi-line, multi-year structures.

## Ronna Schmoker

(Retired) Director of Risk Management - Univision Communications

Ronna Schmoker, RF, ARM, retired after 25 years of risk, legal, and human resources experience in the broadcasting, hospitality, and real estate industries. She has a BBA from the University of North Texas and is a Navy veteran who served in Rota, Spain and Guantanamo Bay, Cuba. Prior to retirement, she held the position of Director of Risk Management for Univision Communications Inc. She served as President of the DFW Chapter of the Risk and Insurance Management Society in 2012 and held other leadership roles within the chapter.





## Rebecca "Becky" Walker

(Retired) Risk Manager - D.E. Harvey Builders

Rebecca "Becky" Walker has nearly 45 years of experience in complex insurance, risk financing, and risk management programs. This covers topics like property, casualty, excess & surplus lines, life & health, sales, and more. She is extremely experienced and educated in risk management and traditional insurance.





#### Damian Testa

Senior Vice President - Healthcare Risk Advisors

Damian Testa has been a property and casualty insurance broker for over 45 years. He co-founded RDT Brokerage in 1981. Upon the sale of RDT in 1994, he joined what eventually became Hub International Northeast where he held various senior management roles for close to 20 years. He joined FOJP Insurance, which later became Healthcare Risk Advisors, in 2015 as Senior Vice President of the management of the property and casualty program for a consortium of the largest hospitals in the NY City region. During his career, he has been involved with the structuring and placing of complex workers compensation programs, multinational property programs,



D&O, large auto fleets, and many other lines of coverages.