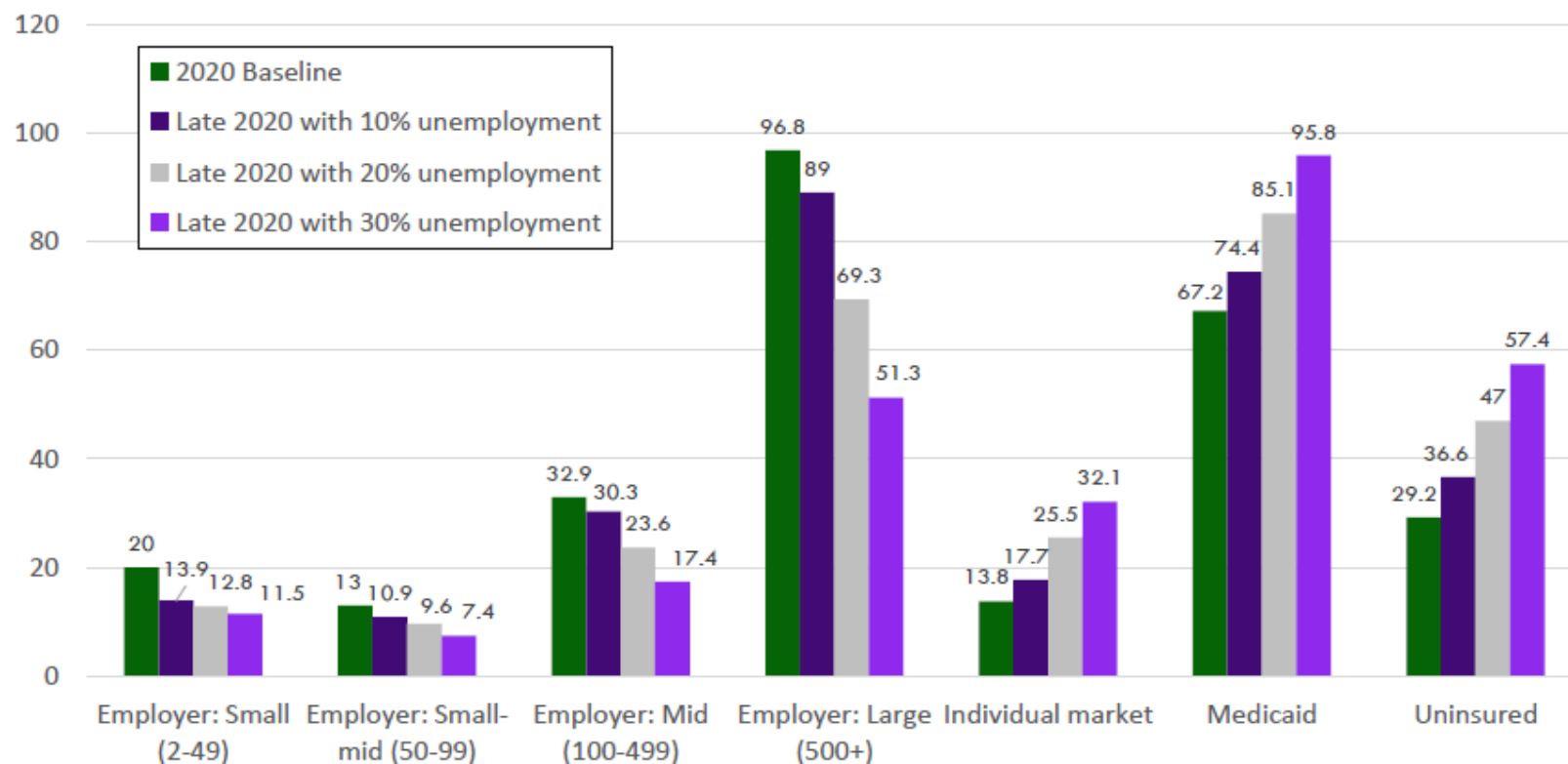


The COVID-19 economic downturn could substantially shift health care coverage away from commercial markets

Estimated impact to health insurance coverage due to COVID-19 economic downturn (in millions)



Source: US Census Bureau, Bureau of Labor Statistics, Kaiser Family Foundation, AHRQ, MarketScan, Medicaid.gov, Pew Research, Mercer, Oliver Wyman analysis.