



The Council of Insurance Agents & Brokers

Selling with an Effective Virtual Approach

Helping Salespeople Break Through, Connect and Uncover Their Value to **Prospects & Clients**

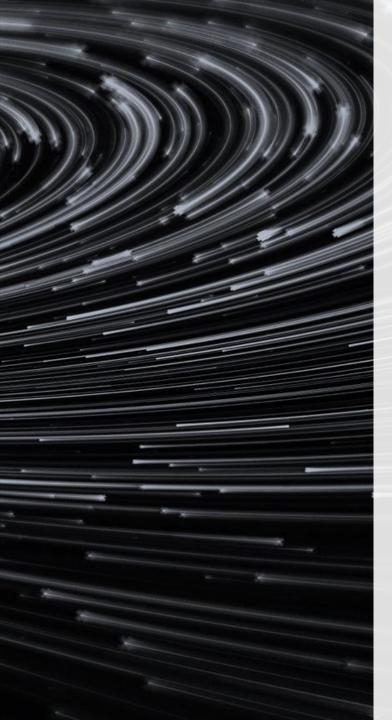
Disclaimer:

Learning the 'how to' of virtual meetings and selling does not mean:

You will always connect with your intended audience

The people you call are always active buyers

Any challenges you currently face in sales will go away



This Virtual Selling Course: Does Mean



You will be in a better position to initiate and conduct a virtual conversation



You will present yourself in a manner that demonstrates confidence and knowledge



People will respond more favorably to your story because *see next page*...

YOU WILL...

Be	Be better prepared than the competition
Present	Present yourself, your solutions and your company as best in class (virtual)
Conduct	Conduct meetings that mirror any live experience
Engage	Engage prospects in the conversation that is meaningful to them
Put	Put the relationship and the prospect's buying process first

What to Master

Preparing yourself

Best practices

Perfect practice for perfect meetings

Virtual tools and accessories for a dazzling experience

Fundamental relationship and sales skills

Preparing Yourself



Easier for people to ignore you



Rule #1 Don't ...



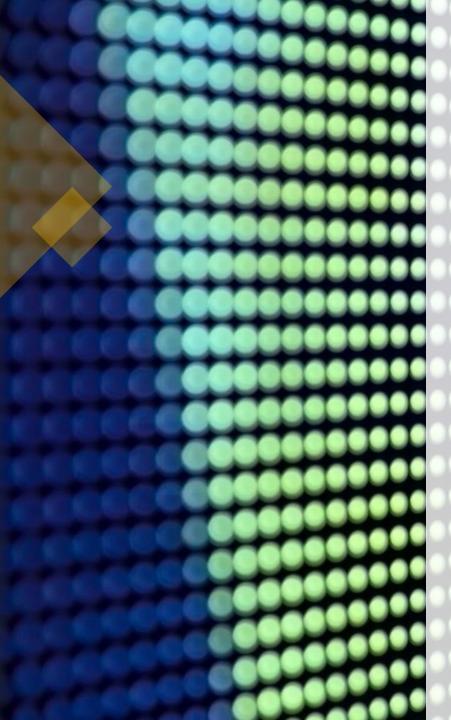
Stronger Will to Sell



Your beliefs must be overcome



More training on issues that cause you problems



Working on You

Will to Sell:

- Desire
- Outlook
- Commitment
- Responsibility
- Motivation

Sales DNA – The BIGGIES

- Buy Cycle
- Personal Beliefs
- Recovery from Rejection

Working on Your Processes



THE NEW HUNTER AND SOCIAL SELLING



CONSULTING WHEN YOU'RE NOT KNEE TO KNEE



UNCOVERING 'VALUE' INSTEAD
OF SELLING VALUE



PRESENTING SO THAT IT SEEMS YOU ARE IN THE SAME ROOM



CLOSING BEFORE YOU PRESENT TO CLOSE



CHANGING FROM A
MILESTONE CENTRIC SALES
PROCESS TO A MILESTONE
BUYER PROCESS

Virtual Delivery Best Practices Overview

Have your own checklist for best practices

Different environments for different sales steps

- Initial meeting home
- Qualifying meetings office
- Presentations Studio quality conference

Provide instructions to the participant

- Login steps and process
- Video and audio requirements
- Page sharing options
- Q and A Chat rooms
- Poll questions

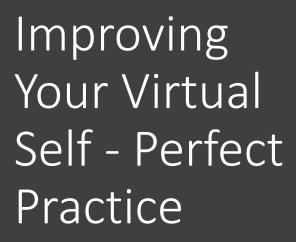
Record all meetings

Have an engineer!



Best Practices

- Nose shots
- Be you
- Virtual backgrounds
- Dress appropriately
- Lighting and sound
- Agenda: Time frame, how meeting will close, next steps
- Have fun: music, trivia, graphics, poll questions
- Memorable experience
- Know your competition











You must take every opportunity to record yourself on video

Review your recordings and put yourself in the seat of the other person / people

What do you see that you like, don't like, need to change What do you hear that you like, don't like, have to improve or change, alter







Have others review

Role play with peers and manager

Use a scorecard to objectively evaluate

Improving your Virtual Self – The Tool Box













AUDIO

SCREEN SHARE

CHAT BOX









POLL QUESTIONS

MUTE BUTTONS

STARTING MEETING

VIEW OPTIONS





Relationship Fundamentals



Relationship Building Skills



Social Styles



Information Processing



Other Focused

Sales Competencies

- Hunting
 - Social Networking
 - COI
 - Introductions
 - Effective Email Communication
- Qualifying
- Consultative
- Sales Process









Sales Competencies / Hunting

Will Prospect Prospects consistently Gets to decision makers Recovers from rejection Schedules meetings Gets introductions Attends networking events Uses social selling

Sales Steps	Normal Environment	Virtual Environment
Outreach	200	300
Contact	20	30
Appointment	6	10
Opportunity	3	5
Approved Opportunity	2	2
Presentations	2	2
Closed Business	1	1

Sales Competencies / Qualifying

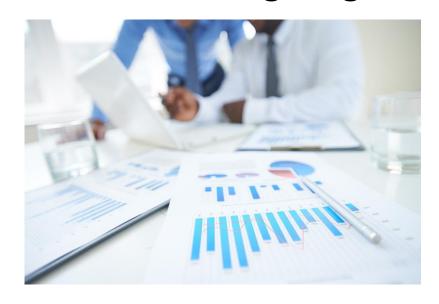
Able to Listen
Able to ask tough questions
Takes nothing for granted
Knows how prospect will buy
Understands why prospect buys
Uncovers urgency / issues
Quickly develops relationships
Builds trust
Ask enough questions
Ask good questions



Thank You!



We can help. Ask about our Sales Growth Coaching Program



- In depth sales evaluation
- Twelve phone-coaching sessions,
 2 per month for 6 months
- Success tracker activity tracking
- 6-course sales online library
- Monthly sales webinar
- Weekly sales brew
- Sales portal
- Bi-monthly manager calls to review

Contact Tony at tony@anthonycoletraining.com