

AT A GLANCE

170 member firms

\$20M-\$300M

revenue range of core membership

35 firms with international HO

Based in Washington, D.C., The Council is the premier association for the world's leading property/casualty insurance and employee benefits brokerages

Members are the top players in today's market:

- ✓ Innovative
- ✓ Growth-focused
- ✓ Headquartered around the globe
- √ 46 of the BI Top 50
- √ 72 of the BI Top 100
- ✓ Collectively place 90% of all P/C premiums and 70% of all benefits premiums in the U.S.

GOVERNMENT RELATIONS



Health & Benefits

- Strengthen the employer-sponsored insurance marketplace to address affordability and uphold the tax treatment of employer coverage
- Work to enhance healthcare and drug pricing transparency and lower overall costs
- Stabilize the individual health insurance marketplace
- Ease regulatory and compliance burdens for employers, so they may offer innovative benefit plans and coverage options

Property/Casualty

- Enable practical financial regulations for flood, pandemic risk, terrorism and cannabis insurance
- Ease global trade and market barriers for brokers
- Inform members on future trends in cyber coverage, sustainability, and diversity
- Work with state regulators, the Administration, and lawmakers to implement the national agent/broker licensure clearing house (NARAB)

Advocacy & Compliance

- Maintain CouncilPAC's position as largest insurance industry PAC
- Deliver real-time political updates about issues critical to your business
- Support tracking and navigation of state/ federal regulations

TALENT DEVELOPMENT



The Council Academy

Broker-focused training/education spanning the career continuum:

- It's All About Risk—a crash course in commercial insurance brokerage
- The Insurance Professional School for Property/Casualty and Employee Benefits—Giving early-career top talent the industry knowledge they need to succeed. Ability to earn the APRI® designation conferred by The Institutes and The Council
- Broker Smackdown—three-day computer-simulated insurance brokerage competition for emerging leaders
- Sprints—virtual courses to deepen or refresh core commercial coverage knowledge

Diversity, Equity & Inclusion

- Annual Benchmarking Survey
- DE&I Resource Center—curated articles, webinars, videos around key DE&I issues
- Learning Circles—small group, professionally facilitated discussions on DE&I topics

The Council Foundation

 600+ scholarships totaling \$3.2M awarded to interns at member firms

MARKET INTELLIGENCE



Leader's Edge

 The Council's thought leadership content platform, magazine and weekly newsletters focused exclusively on issues related to commercial insurance brokerage, as well as human interest and leadership profiles with a dash of humor and personality

Topical Surveys, Webinars & Resources

- Quarterly P/C Market Survey highly regarded and often quoted report identifying trends within premiums, underwriting and claims
- Webinars, educational materials and insights that offer new perspectives and timely intelligence to guide members' business operations
- Past survey research partnerships with leading financial service consultancies including EY and McKinsey

CONNECTIONS



Market Forums

- Legislative Summit connects Council members with legislators on Capitol Hill focused on key issues related to their business.
- Employee Benefits Leadership Forum convenes executive-level professionals from brokerages, carriers and industry partners across the benefits landscape.
- Insurance Leadership Forum is the premier meeting for market leaders in property/casualty. In a 2022 survey of members, 95% rated ILF as "very" or "extremely" valuable.

Working Groups

- More than 700 industry professionals participate in these peer think tanks, designed to explore proven strategies and leverage opportunities.
- Groups include: CFO, CIO, Claims and Risk Management, Human Resources, International, Legal Counsel and Marketing & Communications.

Advisory Committees

 Includes Council of Employee Benefits Executives, DE&I and Future Advisory Committee